



**NOMINAL RETAINER.** Instead of a traditional retainer requirement, a \$500 retainer to secure payment for our out-of-pocket costs (e.g. governmental filing fees), which are excluded from our fee deferral.

## SMALL EQUITY COMPONENT.

**1% WARRANT.** A right to purchase a 1% ownership interest based on the shares currently outstanding.

**FULLY DILUTABLE.** Subject to dilution pro rata along with the founders and other stockholders.

**NO VALUATIONS.** No actual or implied valuation at the time of issuance. The exercise price is tied to the valuation used in subsequent actual sales of stock.

**CANCELABLE.** Cancelable 12 months after issuance if unsatisfied.

*\* This is only summary of certain key terms, and does not list all of the relevant terms and conditions of the engagement or the warrant.*

## CONTACT US.



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