



HEIDI J.
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Director

Trusts & Estates
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Family Office & Private Client Attorneys
Real Estate
Tax Law

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HEIDI J. GASSMAN

EDUCATION

- J.D., Seattle University
- B.A., University of Washington

AREAS OF PRACTICE

- Trusts & Estates
- Estate Litigation
- Family Office & Private Client Attorneys
- Real Estate
- Tax Law

AWARDS AND HONORS

- *Best Lawyers®*: Real Estate Law and Trusts and Estates Law, 2022 – 2024
- Colorado Super Lawyer: Estate and Probate, 2024
- *Law Week Colorado* People's Choice "Barrister's Best" Trust & Estates Lawyer 2021

ARTICLES AND PRESENTATIONS

- Co-Author, "Chapter 23, Testamentary Trusts," *Colorado Estate Planning Handbook: 2023 Updates*, October 2023
- Quoted, "Qualified Charitable Distributions – Useful tools for professional advisors," The Denver Foundation, March 2023
- Author, "The New Corporate Transparency Act – What All Business Owners Need to Know," *Law Week Colorado*, December 2021
- Co-Author, "Proposed Changes to the Federal Tax Law and Their Potential Impact on Existing Estate Plans," *Firm Blog*, October 2021

- Author, "How President Biden's tax proposal could impact businesses," *ColoradoBiz*, September 2021
- Panelist, "Advising Clients on Charitable Gifts of Real Estate," The Denver Foundation, February 2024
- Co-Presenter, "Oh, No, You Deedn't – The Real State of Real Estate Fraud in Decedent Estates," Colorado Bar Association Estate Planning Retreat, June 2023
- Presenter, "Real Estate and Wealth Transfer Planning," Women's Estate Planning Council, November 2022
- Co-Presenter, "Haunted Houses: The Intersection of Estates and Real Property," El Paso County Bar Association – Probate Section Conference, November 2022
- Co-Presenter, "Current Landscape for Trustees," 42nd Annual Estate Planning Retreat – CBA-CLE, June 2022
- Co-Presenter, "2021 Real Estate and Tax Discussion," The Corundum Group Webinar, November 2021
- Presenter, "The Confluence of Trust and Estate and Real Estate Law and Practice," 39th Annual Estate Planning Retreat – CBA-CLE, 2019
- Presenter, "The Spousal Elective Share," Probate Boot Camp – NBI, 2019
- Presenter, "Probating Estates That Include a Business," Probate Boot Camp – NBI, 2019
- Presenter, "Post-Mortem Planning, Trust Administration, and Tax Hurdles," Probate Boot Camp – NBI, 2019
- Presenter, "Basic Tax Planning and Updates; Planning for Unmarried and Remarried Couples, Estate Planning from A to Z," National Business Institute, 2018
- Panelist, "Top Tips and Tricks for Using Orange Book Forms, Orange Book Forms: Colorado Estate Planning Forms," Colorado Bar Association CLE, 2017
- Presenter, "Probating Estates That Include a Business and Spousal Elective Share," Probate Boot Camp, National Business Institute, 2015
- Presenter, "Dispute Resolution," Construction Law for Public Projects – HalfMoon Education, 2014
- Presenter, "Contractual and Statutory Duties of Design Professionals and Contractors in Green Construction," Construction Law Seminar – HalfMoon Education, 2013
- Presenter, "Design Ethics," AIA Seattle Continuing Education Conference, 2f007
- Presenter, "Washington's Condo Law – One Year Later," AIA Seattle Continuing Education Conference, 2007
- Presenter, "Copyright Law for Design Professionals," AIA Seattle Continuing Education Conference, 2006

PROFESSIONAL AND COMMUNITY AFFILIATIONS

- American Institute of Architects, Former Individual Allied Member; Former Co-Chair, Practice and Ethics Committee
- Colorado Bar Association Real Estate Law Section, Real Estate Title Standards Committee, Member
- Colorado Bar Association Trust & Estate Section, Former Chair of the Orange Book Committee
- Denver Bar Association
- King County Bar Association, Former Member, Former Volunteer Attorneys for Persons With AIDS/Volunteer Legal Services (2002-2012)
- Rocky Mountain Estate Planning Council
- The Denver Foundation's Professional Advisory Council, Member
- Washington State Bar Association
- Washington State Department of Licensing, Former Certified Real Estate Instructor
- Yoga Behind Bars, Former Board of Directors

ADMISSIONS

- Colorado
- Washington
- U.S. Court of Appeals for the Ninth Circuit
- U.S. District Court – District of Colorado
- U.S. District Court – Eastern District of Washington
- U.S. District Court – Western District of Washington