



## CHRIS LEVKULICH

Of Counsel

Business & Finance

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### CHRIS LEVKULICH

Chris advises businesses and their owners on matters relating to the taxation of corporations and partnerships, entity formation, mergers and acquisitions, private equity investments, asset sales, and real estate transactions. Chris also counsels individuals in estate planning and general income tax matters. Additionally, Chris represents buyers and sellers of closely held businesses in all aspects of M&A transactions, and advises sponsors in the formation and operation of private equity funds.

Prior to joining Fennemore, Chris worked for a local firm specializing in tax matters and practiced as a CPA at a Big Four accounting firm. Chris's tenure as a CPA provides him with a unique perspective on the tax and financial reporting aspects of business transactions.

Chris enjoys spending time with his family, golfing, fly fishing, and watching all of Colorado's sports teams.

### EDUCATION

- LL.M. in Taxation, University of Denver
- J.D., University of Denver Sturm College of Law
- B.S., Boston College, *cum laude*

### AREAS OF PRACTICE

- Business & Finance
- Tax Law
- Employment & Labor
- Blockchain & Cryptocurrency

### REPRESENTATIVE MATTERS

- Served as the exclusive legal advisor to the CFO Project in its acquisition by Broadtree
- Partners, supporting its goal to expand its community as the demand for business finance expertise continues to grow.

- Represented Argus Professional Storage Management, LLC in its combination with SmartStop Self Storage REIT, Inc. (NYSE: SMA).

## AWARDS AND HONORS

- *Best Lawyers in America*<sup>®</sup>, Tax Law, 2026
- 5280 Magazine Top Tax and Business Lawyer, 2024
- *Best Lawyers in America*<sup>®</sup>, Ones to Watch – Business Organizations (including LLCs and partnerships), 2024-2025
- *Best Lawyers in America*<sup>®</sup>, Ones to Watch – Corporate Law, 2025
- Colorado Super Lawyer Rising Stars – Tax Law, 2021

## ARTICLES AND PRESENTATIONS

- Speaker, "Post-U.S. Election Debrief with 10 Tax Lawyer Perspectives," 361Firm, 2024
- Presenter, "Cryptocurrency: Tax and Estate Planning," Boulder County Estate Planning Council, 2024
- Presenter, "Corporate Transparency Act: Who are Beneficial Owners?," CPE4U, 2024
- Presenter, "Annual Update on the Taxation of Pass-Through Entities," Colorado Bar Association – Tax Law Section, 2016 – 2023
- Presenter, "An Introduction to the Taxation of Cryptocurrency," Colorado Bar Association – Tax Law Section, March 2023
- Presenter, "Like-Kind Exchanges: Fundamentals and Advanced Practice," Colorado Bar Association, 2020
- Presenter, "Pass-Through Entities: Critical Operating Issues," CPE4U, 2017 – 2020
- Presenter, "Tax Cuts and Jobs Act of 2017: Choice of Entity and Planning Considerations After Tax Reform," Business Law Institute, 2018
- Presenter, "2017 TCJA: In-Depth Look at Taxation of Pass-Through Entities," Colorado Bar Association, 2018

## PROFESSIONAL AND COMMUNITY AFFILIATIONS

- American Bar Association
- American Institute of Certified Public Accountants
- Board of Governors, Colorado Bar Association
- Colorado Bar Association, Tax Section, Executive Council Member
- Colorado Society of Certified Public Accountants
- Denver Bar Association, Young Lawyers Division, Executive Council Member
- Former Certified Public Accountant, Colorado
- Chair of the Advisory Board, The Colorado Lawyer

## ADMISSIONS

- Colorado

• United States District Court, District of Colorado