

The tax attorneys at our Sacramento location are committed to helping clients proactively structure their businesses, transactions, and estate plans in the most tax-efficient manner.

OUR EXPERIENCE

Our tax attorneys, based in Sacramento, bring a wealth of expertise to assist clients with complex tax matters. By collaborating closely with local accountants, financial planners, and other specialists within our firm, we provide comprehensive tax planning services that address the specific needs of the Sacramento region's diverse business community.

Our team comprises highly qualified professionals, including attorneys who have earned both a Juris Doctor (J.D.) and a Master of Laws in Taxation (Tax LLM) or other advanced tax degrees such as an MS in Taxation. We also have attorneys who are Certified Public Accountants (CPAs), enabling them to provide expert guidance to Sacramento businesses and tax preparers. Our team members have held prestigious positions, such as adjunct professorships, and have been recognized as authors, lecturers, and presenters at national tax conferences.

PLANNING

Our Sacramento-based tax attorneys provide meticulous planning services for both individuals and business entities, addressing a wide range of issues, including income taxes, sales and use taxes, employment taxes, and property taxes. We excel in estate and gift taxation, tax-deferred exchanges of real property, entity restructuring, and non-profit entity formation, ensuring that our clients receive comprehensive tax planning advice tailored to their unique circumstances.

STATE AND LOCAL TAX SERVICES

Fennemore's State and Local Tax Services provide a comprehensive approach to assist clients. Having practiced before state and local tax administrative authorities, our attorneys include a former sales/use tax auditor and a founder for CPA firm state and local tax practice.

With our local office in the Sacramento region, our unique proximity to the state capital allows us to easily connect with state agencies and develop better contacts—plus gives us the ability to frequently appear before state taxing agencies. Our attorneys have been recognized by Spidells California Taxletter for contributing articles on multiple areas of state tax law. In fact, our attorneys have collectively contributed hundreds of articles and topics locally, statewide and nationally on state and local tax issues.

Our services range from basic tax advice regarding home ownership to tax assistance for major business transactions. In Northern California, our tax attorneys are sought to advise on issues particular to the community, including the tax consequences from economic changes, both good and bad. In fact, we are often called upon by CPAs and other professionals to assist their clients with their issues.

CONTROVERSY

When tax controversies arise, our Tax Practice Group is prepared to vigorously defend clients in complex audits and collection proceedings involving various state and federal tax authorities,

including the IRS, the California Franchise Tax Board, the California Department of Tax and Fee Administration (CDTFA), the Employment Development Department, and Sacramento County Tax Assessors, boards, or commissions. Our skilled tax professionals have a proven track record of successfully litigating tax controversy cases in the U.S. Tax Court, Federal District Court, and California Office of Tax Appeals (OTA), often eliminating or significantly reducing our clients' tax liabilities.

Tax attorneys can also help clients navigate disputes with the IRS, the Arizona Department of Revenue, the Nevada Department of Taxation, the Colorado Department of Revenue, the California Department of Tax and Fee Administration (CDTFA) or other taxing agencies.

CLIENTS

Our client base is diverse, spanning various industries and stages of business development, including:

Startup entrepreneurs who require guidance in structuring their entities, positioning for growth, and minimizing future tax liabilities

Established businesses aiming to implement innovative benefit and compensation plans to attract and retain top talent while achieving operational efficiencies

Mature enterprises and business owners planning to sell or transfer their businesses to the next generation, requiring restructuring advice to minimize future income taxes and optimize their position for liquidity or transition events

Investors seeking strategies to maximize their after-tax returns

High-net-worth individuals and families looking to minimize their gift and estate tax exposure We invite you to discuss your tax planning objectives with our Sacramento team, who will work diligently to develop strategies tailored to your unique needs in the context of California's capital city.

SACRAMENTO LOCATION

10640 Mather Blvd STE 200, Mather, CA 95655

Phone: 916-920-5286

LOCAL RESOURCES

[California Franchise Tax Board \(FTB\)](#)

[California Department of Tax and Fee Administration \(CDTFA\)](#)

Sacramento County Assessor's Office

California Employment Development Department (EDD)