



PHILIP M. SAVAGE
IV

Director

Trusts & Estates

Inland Empire

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“At his best, man is the noblest of all animals; separated from law and justice
he is the worst.”



- Aristotle

PHILIP M. SAVAGE IV

Phil Savage is a director in our San Bernardino office where his practice focuses on business succession, estate planning and trust administration. He works with his clients to create business succession and estate transfer plans that preserve wealth and enhance family relationships. His clients include corporations, charities, high net worth families and individuals, and fiduciaries.

Phil enjoys providing personalized estate planning, estate administration, and business succession counsel. He provides clients with a practical approach to achieve their planning objectives, including the planning and preparation of revocable and irrevocable trusts, and the administration of trusts and estates involving estate and gift tax issues. He also advises and counsels individuals and charitable organizations on planning and implementing charitable gifts.

A certified specialist in estate planning, trust, and probate law by the State Bar of California Board of Legal Specialization, Phil is a past chair of the Estate Planning, Trust, and Probate Law Advisory Commission of the State Bar of California Board of Legal Specialization. He has presented estate planning seminars to many organizations.

EDUCATION

J.D., Loyola Law School, Los Angeles

B.A., Stanford University

AREAS OF PRACTICE

Trusts & Estates
Business & Finance
Tax Law
Estate Planning

ARTICLES AND PRESENTATIONS

Estate Planning – The Basics and Pitfalls to Avoid, Crafton Hills College, January 2019
First Steps in Trust Administration, 2018 Bench-Bar Symposium, June 2018
Estate Planning for Digital Assets, Orange County Estate Planning Council, September 2017
Estate Planning and Charitable Planning, San Bernardino Valley College, January 2016
Estate Planning for Digital Assets, Riverside Estate Planning Council, March 2015
Estate Planning Basics, California State University San Bernardino, June 2014
Estate Planning Basics, University of California Riverside, April 2014

PROFESSIONAL AND COMMUNITY ACTIVITIES

American Bar Association, Real Property, Probate & Trust Section, member
The State Bar of California, Estate Planning, Probate & Trust Section, member
Inland Empire Estate Planning Seminar, member board of directors
Loma Linda University Children's Hospital Foundation, board member, past chair
The Inland Empire Community Foundation, past chair
Estate Planning Council of Riverside, member
Riverside Sunrise Rotary, member, past president
San Bernardino Community Scholarship Association, board member
University of California, Riverside, Planned Giving Advisory Board, past board member
University of California Riverside Foundation, past member board of trustees
California State University San Bernardino Philanthropic Foundation, past board member

ADMISSIONS

California