



THOMAS J. MORGAN

Director

Business & Finance

Phoenix

P: 602.916.5452

F: 602.916.5999

tmorgan@fennemorelaw.com

THOMAS J. MORGAN

Thomas Morgan is an accomplished attorney whose practice encompasses capital markets and securities, finance, real estate, mergers and acquisitions, and corporate and transactional law. Tom has a robust background in representing both public and private entities, investment firms, and in guiding complex transactions and regulatory compliance matters.

In his career, Tom has skillfully handled the issuance of equity and debt securities, structured investment funds, joint ventures, and private equity investments. His involvement in mergers and asset acquisitions showcases his ability to manage transactions that require meticulous attention to securities law compliance. Tom also advises on governance, tax, and general commercial issues, leveraging his comprehensive knowledge to benefit his clients.

Based in Arizona and Nevada, Tom has acted as local counsel, where he has further honed his abilities in corporate governance, assisting both public and private companies. His dedication to his field and ability to address a broad spectrum of legal challenges make him a valuable asset to our team and clients alike.

EDUCATION

LL.M., New York University School of Law

J.D., University of Oklahoma College of Law

B.S., Oklahoma State University

AREAS OF PRACTICE

Business & Finance

Real Estate

General Counsel Services

ARTICLES AND PRESENTATIONS

Author, "Strategic Business Structuring Can Save Assets," *In Business Magazine*, March 2013

PROFESSIONAL AND COMMUNITY AFFILIATIONS

Arizona State Bar

Securities Regulation Section, 1998-present

Chairman, 2003-2004

Business Section, 2000-present

Chairman, 2016-2017

Association for Corporate Growth, 2014-present

Board of Directors, 2018-present

Secretary, 2022-present

Certified Public Accountant, Oklahoma, 1979-2023, withdrawn in good standing

Junior Achievement of Arizona-Central

Board of Directors, 2017-present

AWARDS AND HONORS

AZ Business Magazine, "Top Lawyer," Corporate Law, Mergers and Acquisitions, and Tax, 2010, 2012

Best Lawyers in America, Phoenix, Litigation – Securities, 2012-2027, Mergers and Acquisitions Law, 2015-2027

Super Lawyers, Securities & Corporate Law, Southwest, 2012-2013

Martindale-Hubbell, "AV Rated Preeminent"

ADMISSIONS

Arizona

Nevada

U.S. Tax Court

U.S. District Court, District of Arizona

U.S. District Court, Northern District of California

U.S. District Court, Eastern District of California